NOT VALID FOR ACCESS TO CLAIM FILE INFORMATION



Send the completed & signed form to:

Attention: Firm File Access Workplace Safety & Insurance Board 200 Front Street West, 10th Floor Toronto, Ontario M5V 3J1 **OR fax to:** (416) 344-3415

Employer's Direction of Authorization - Firm File Access

For this form to be valid, it must be **completed in full** (Parts A through E) and **signed** by an Authorized Officer of the company. An authorization is needed for each account number. **Before completing, be sure to read the information on page 2.**

When submitting by fax, please transmit using only an original form.

Part A - Employer Information		don's din	<i>y an </i> 01. g.)	
Legal Name of Company				Account No.	1	Firm No. (optional)
Address						
City/Town Postal Code			Telephone Fax (if			ilable)
Part B - Representative Information					<u> </u>	
* Name of Person to be Authorized					LSUC or Application ID No.	
I am exempt from paralegal licensing requirement (Please check th	ne exemption t	hat applies	to you):		•	
☐ In-house legal services provider or paralegal ☐ Office of the Employer Adviser ☐ Articling Student						
Student legal aid services societies	onstituency as	ncy assistants Legal clinics				
Other profession or occupation (please specify):						
If you are unsure about your exempti	on status, ple	ease conta	ct the Law \$	Society of Upper Ca	nada.	
Address						
City/Town	Postal Code		Telephone		Fax (if ava	ilable)
Part C – Identify the Type of Authorization That The representative named above is authorized to repremployer would normally have access to, otherwise list If you are authorizing a representative for more than one WSIB employing complete a separate form for each account OR (ii) list the additional account numbers and names in the space (iii) reference a separate list in the space provided. The legal name for each account must be provided. Additional pages this document must also be signed by the Authorized Officer.	resent the est any rest i	employer a rictions t	and acces	ss all of the WSI	 B informa	ation that the
Part D - Validity Period					<u> </u>	
In this box, indicate the expiry date of this authorization Authorization (mm/dd/yy) Expiry Date If no expiry date is provided, then the default validity produced at the bottom of this page.			-			
Part E – Approval by Authorized Officer of the C	ompany					
The undersigned confirms that he or she is an Author Authorization of Employer Representatives Regarding on a corporate level or normally has access to and By signing below on behalf of the employer/company PART B, as indicated above on this Employer's Direct	g Employer d control o named in l	Informati of the info PART A, I orization.	on and is ormation	in a position to on to be released	commit th d (see pa _l	ie organization ge 2)
Name (print)		Signature				
Title (print)		Date (mm/dd/yy)				

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Cancelling or changing an authorization

It is the responsibility of the employer to ensure that authorization is properly managed. As such, amendment, rescindment or cancellation of any authorization is the responsibility of the employer.

The authorization expires automatically after the period of time that you have indicated in *Part D – Validity Period*, on the front (to a maximum of 2 years) or after 6 months from the date on the authorization if no expiry date is indicated.

To change an authorization, a new Employer's Direction of Authorization form must be completed.

To **cancel** an authorization at any time, telephone the Firm File Access area of the Workplace Safety & Insurance Board (WSIB) at 1-800-387-0750 with your request or FAX a request to 416 344-3415, Attention: Firm File Access. A letter confirming the cancellation will be sent to you and a copy will be sent to the representative.

Authorized officers

Refer to policy 21-01-02 Authorization of Employer Representatives Regarding Employer Information for additional information, which includes the definition of an authorized officer of the company as follows:

An authorized officer is defined as an individual within the company who is in a position to commit the organization on a corporate level, or who would normally have access to, and control of, the information to be released. Examples of such individuals are sole proprietors, partners, presidents, vice-presidents, general managers, chief financial officers, controllers, directors of finance, safety officers, and individuals in other positions in which access to confidential employer information is typical.

Spouses, same-sex partners (in decisions made on or after March 1, 2000), or family members are not entitled to access, or to authorize the release of, confidential information unless the person in question is an owner, partner, executive officer, or authorized officer of the company, or an authorized representative of the company.

Ongoing issues under appeal

For issues under appeal, authorization is extended until the WSIB makes a final decision on the appeal (at which time the authorization is automatically terminated for that representative if the authorization has expired) or until the employer rescinds the authorization of the representative, whichever comes first. The issue under appeal must be identified to the WSIB.*

Access to information is issued to the representative provided that the request relates to the issue under appeal.

* in most cases the original decision maker.

Representation & access to claim/worker information

In addition to policies 21-01-01 Access to Employer Information and 21-01-02 Authorization of Employer Representatives Regarding Employer Information, claim-related policies regarding worker information also apply, including policy 21-02-04, Disclosure of Claim File Information to Worker or Employer Representatives, which requires that a copy of the authorization must be provided for each claim file to which access is requested.

Additional Information

If additional space is needed for information (for example, in *PART C*), please add a note on page 1 to indicate that there are additional pages and attach them to this form.

When submitting by fax, please transmit using only original documents.

This is not a request form. It is used solely to provide authorization for employer representation and access to employer-related information.

If you need more information, contact the Firm File Access area of the WSIB at 1-800-387-0750 or by fax at 416 344-3415.

To avoid delays, please complete in full, and print in black ink.

Send the completed & signed form to:

Attention: Firm File Access Workplace Safety & Insurance Board 200 Front Street West, 10th Floor Toronto, Ontario M5V 3J1

www.wsib.on.ca

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